

# Navigation in SAP S/4HANA

Introduction to navigation in SAP solutions, here using SAP S/4HANA as an example.

## Product

SAP S/4HANA 2022  
Global Bike

Fiori 3.0

## Level

Beginner

## Focus

Navigation in SAP  
S/4HANA Fiori

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## Version

4.2

## Last Change

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## MOTIVATION

This material explains the navigation in the SAP S/4HANA system with the SAP Fiori apps. It is aimed primarily at students from universities, colleges, vocational schools, and other educational institutions with no prior knowledge of SAP Fiori. It can be used for both frontal teaching and as a self-learning unit.

After completing the course, students will be able to navigate SAP Fiori user interfaces to handle processes or exercises independently.

This course can also be used as a reference for occasional users.

## LEARNING METHOD

To process this case study, a user account for SAP S/4HANA is required.

The delivery method used is guided learning. Since SAP navigation on the one hand is basic knowledge and skills, but on the other hand it is also very extensive, this learning method is suitable.

The advantage of the learning method is not only the rapid transfer of expertise, but also the ability to act. Graphical formatting is used to explain a process or procedure to the learner in detail, similar to a case study.

Exercises are used to practically apply learned knowledge and consolidate it sustainably.



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Step 1: Log on to SAP S/4HANA

**Task** Learn how to log on to the SAP S/4HANA Fiori launchpad.

**Time** 10 min

Open a web browser and use the link provided by your instructor to log on to your SAP S/4HANA.

On the logon screen, select your **user name**, your **password**, the **client**, and the language **English**. Then click Sign In.

Username  
Password  
Client  
English

LEARN-900

.....

Language

EN - English

114

Log On

Change Password

After logging in for the first time, you will be asked to change the password. Select a **password of your choice**, confirm it, and then click *Change Password*.

Password of your choice

User

LEARN-900

Current Password

.....

New Password

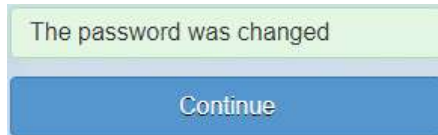
.....

Repeat Password

.....

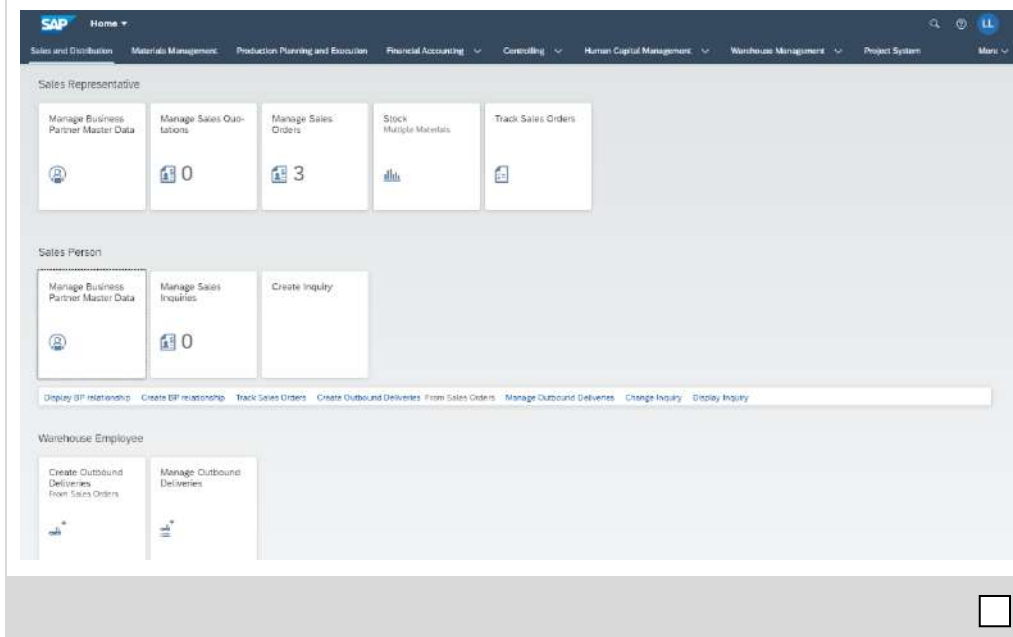
Change Password

Cancel





Click **Continue** to confirm the password change. This takes you to the SAP S/4HANA home page, which is called the SAP Fiori launchpad. The launchpad shows all available SAP Fiori apps and is the starting point for all actions. The SAP Fiori apps are displayed as square tiles and are grouped into the business processes of a company. In addition, the launchpad has a search function for general search queries or to find other SAP Fiori apps.

Continue

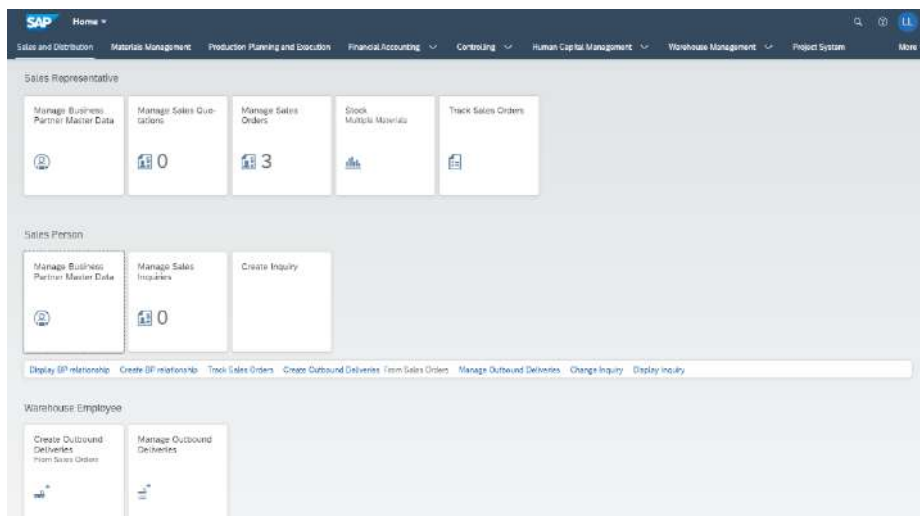


## Step 2: Organization and Structure of the Launchpad

**Task** Familiarize yourself with the individual spaces and elements of the launchpad. **Time** 10min

On the SAP Fiori launchpad, there is a search function  at the top, as well as the profile button .

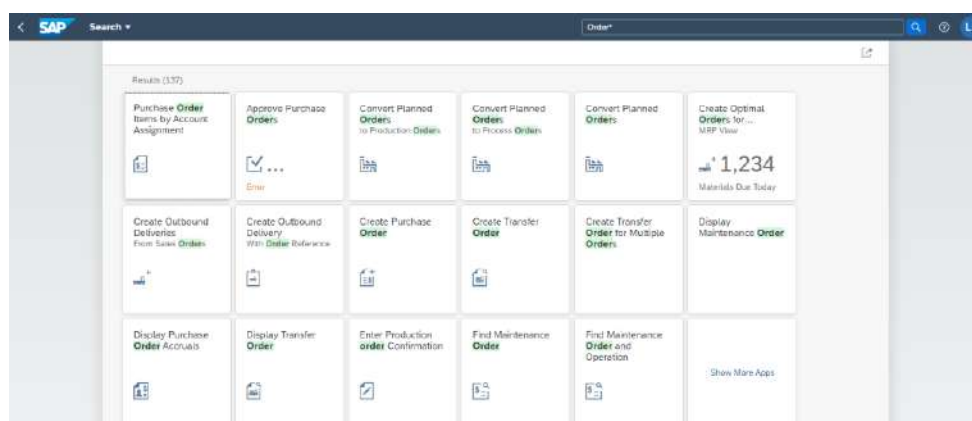
Local Layout



The search function allows you to find specific SAP Fiori apps. As a result of this function, transaction codes are no longer required in SAP S/4HANA.

In the search window, enter **Order\*** and choose Enter. The \* is a wildcard (a placeholder for other characters).


Order\*

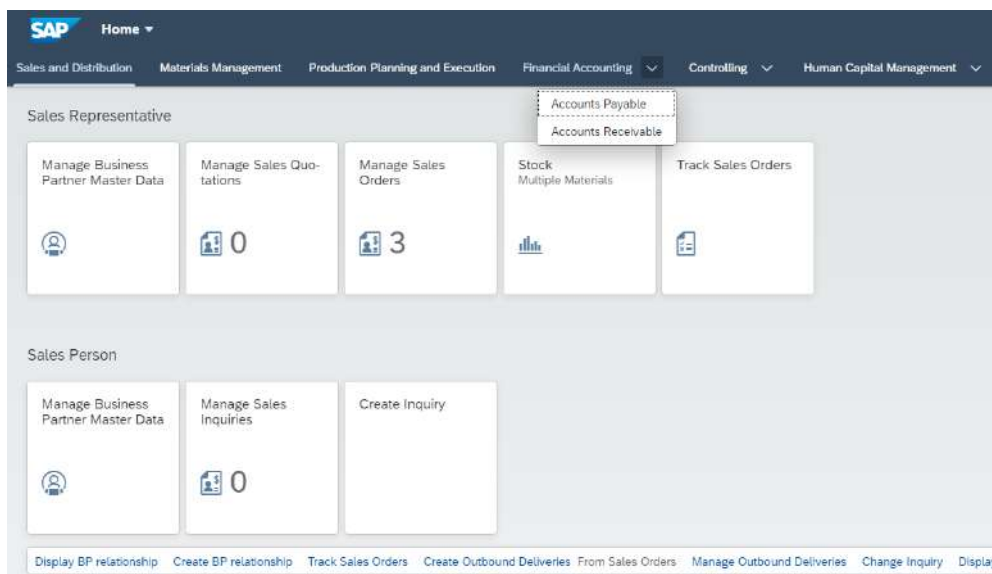


Click the Home button  to return to the SAP Launchpad.

Home button

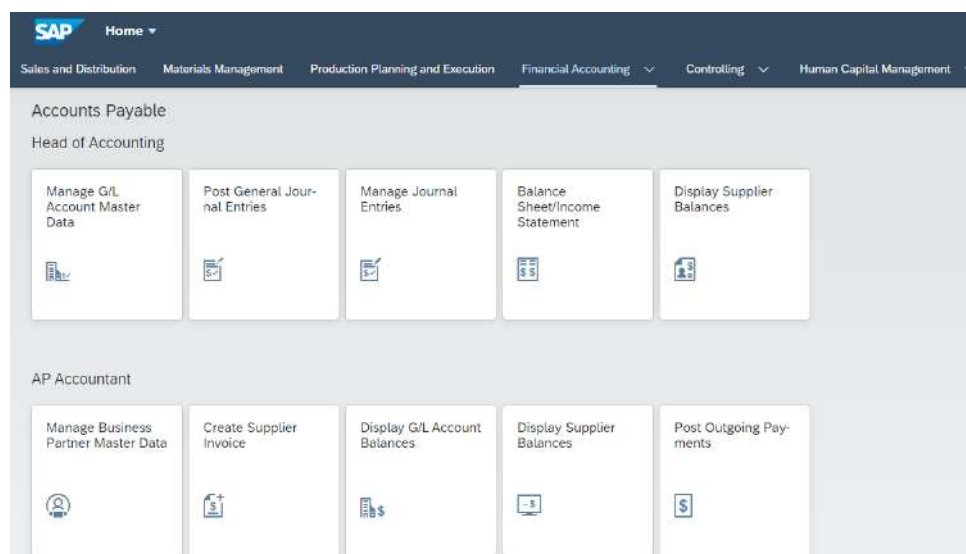
All SAP Fiori apps are arranged in square tiles. Some of these tiles have a display function that, without having to open the app first, displays a preview of the content of the business process.

All SAP Fiori apps are organized in spaces. The spaces are divided into pages and each page has one or more roles below which the apps are shown. To see an overview of all spaces, you can click  in the upper right area. In your view, there are only as many spaces as you need to complete the exercises and case studies. The number of spaces, pages, and roles available to you may therefore differ from this example.



One space of Fiori apps is the *Financial Accounting* space. There you can, for example, Manage Journal Entries or Display Supplier Balances.

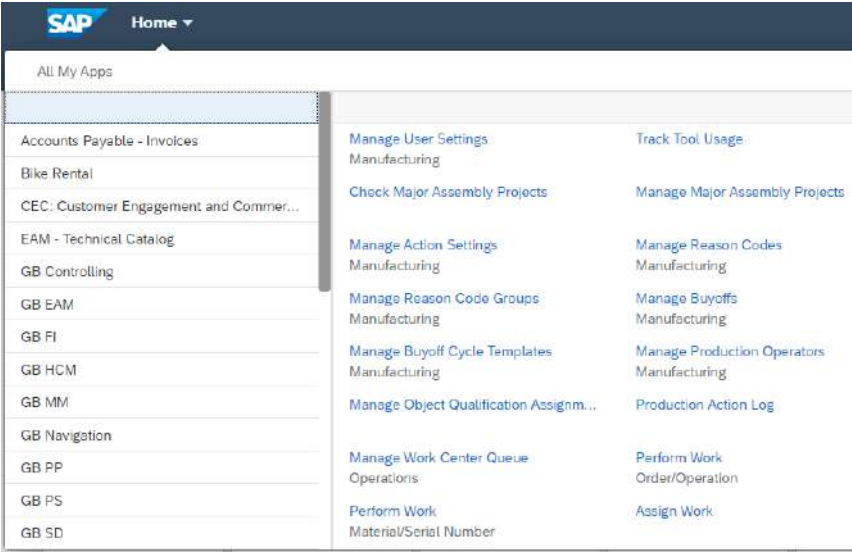
Financial Accounting



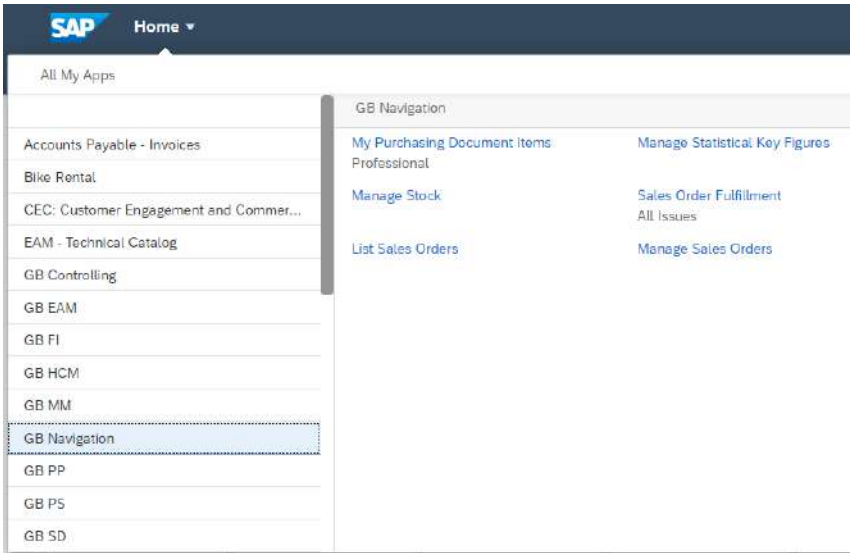
Another way to navigate is the dropdown menu at the top of the launchpad

Click at **Home**  the top of your launchpad.

Home



On the left, you see all spaces of your launchpad. On the right are all apps of the selected space.



To close the dialog box again, click either on the start page or outside the dialog box.

Fiori apps allow you to navigate from the app to another app. Choose the app *Stock* within *Sales and Distribution* space.

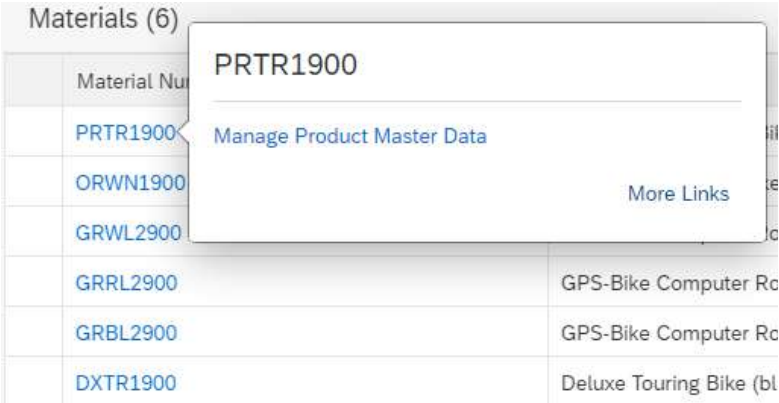
Stock



Enter **\*###** as the material number (replace **###** with the last three digits of your user), **DL00** as the plant, and **FG00** as the storage location. Then press **Go**. Now click on the material number of the first entry.

\*###  
DL00  
FG00  
Go

First Material No.



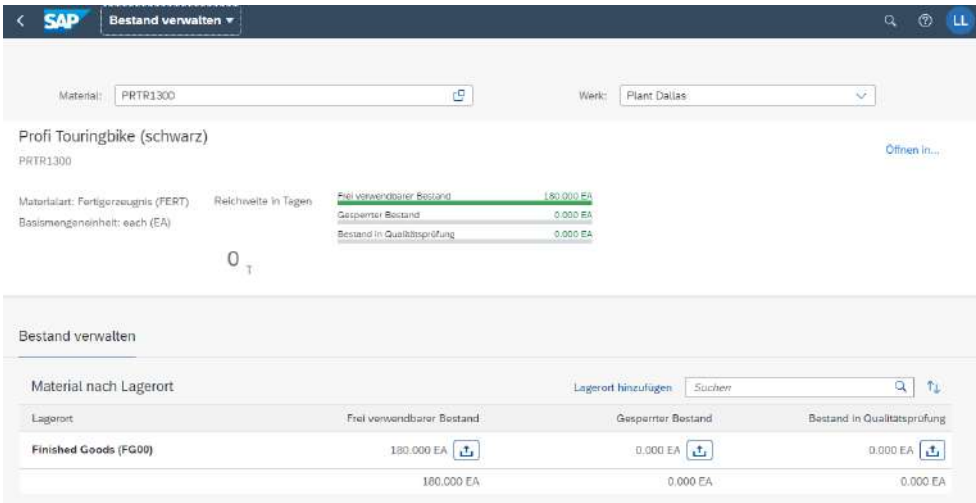
In the window that appears, click [More Links](#).


More Links



In the link list, click on the entry *Manage Stock* to go to the related app.

Manage Stock



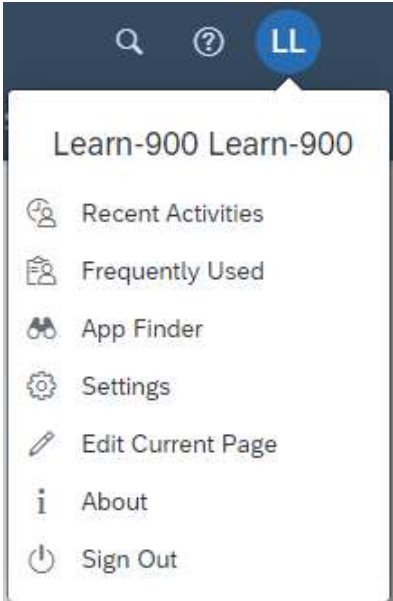
Choose the Home button  to return to the SAP Fiori launchpad.

Home button

Click to  open your profile.

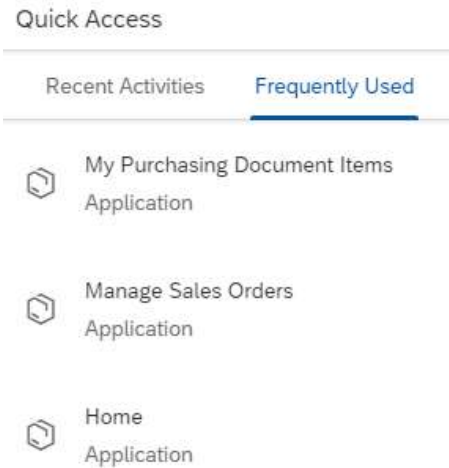
Profile





Under the entry *Recent Activities*, you can see the apps that you accessed most recently. Click the *Frequently Used* tab. You will see the dialog shown below, but the listed apps may differ.

Recent Activities  
Frequently Used



Click to **Close** return to the Fiori Launchpad.

Close

Stay in the SAP Fiori launchpad for the next task.




## Step 3: Three Types of Fiori Apps on the Launchpad

**Task** Familiarize yourself with the different SAP Fiori apps.

**Time** 10 min

With the SAP S/4HANA Fiori Launchpad, you have the option to access data web-based. Access can be provided by mobile devices, such as tablets or smartphones, as well as by a fixed PC. The SAP Fiori apps provide personalized and faster access to the company's business processes.

The SAP Fiori app system consists of three different types: transaction apps, analytical apps, and fact sheet apps. In addition, some transactions are displayed in WebGUIs.

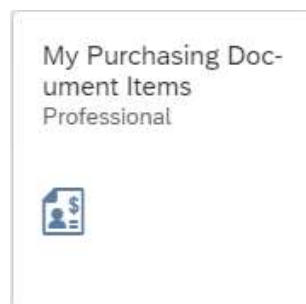
The three types are presented below using examples. You can find the respective apps in one of the spaces or by using the search function .

### Transactional apps:

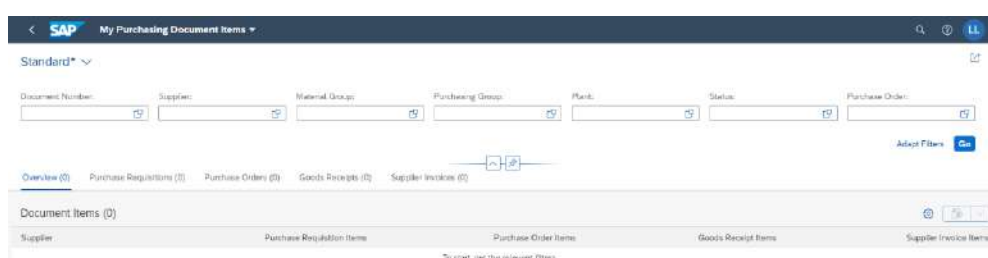
This includes all apps that can be used to execute transactions of a company or manage entire business processes. These include transactions between managing directors and employees, such as vacation approvals and new hires, as well as order confirmations. With transactional apps, you can also handle simple SAP transactions on a mobile device.


An example of a transactional app is *My Purchasing Document Items* in the space of Materials Management.

My Purchasing Document Items



With this app, you can quickly search within a large amount of data that is in your area of responsibility. When searching, the app allows you to set various filters to simplify or narrow down the search.



Choose the Home button  to return to the SAP Fiori launchpad.

Home button

**Analytical apps:**

Analytical apps are used for real-time data analysis of business processes and their clear presentation. Visual overviews and data can be evaluated. In addition, complex calculations and a quick response to changes in the market are possible. Analytical apps combine the capabilities of SAP HANA and the SAP Business Suite and are divided into two types: SMART Business and Virtual Data Models. SAP Fiori SMART business apps represent the key performance indicators (KPIs) in real time and adapt flexibly to changes in the market. You can use the drilldown and filter functions to analyze data from your existing Business Suite system in real time. The SAP Smart Business framework allows you to build apps and helps you manage your business in real time with KPIs. The SAP Smart Business content serves as a template to help you create and consume industry-proven KPIs. Virtual data models prepare the large mass of data without the need for additional software. SAP provides several standard models that can be enhanced.

An example of an analytical app is the *Sales Order Fulfillment – All Issues* app, which you can find using the search function.

Sales Order Fulfillment



It provides an overview of all open sales orders in the system.




As you can see, there are currently no open sales orders. The overview makes it easy to see which status the different sales orders can have. You would select

In Order

all orders with the status *In Order* by clicking  <sup>1</sup> *In Order*.

Note that you may see more sales orders. This depends on whether other case studies have already been processed.



Choose the Home button  in the upper left corner to return to the SAP Fiori launchpad.

Home button

Another example of analytical apps in the space of *Materials Management* in the role Goods Receipt Clerk is the *Manage Stock* app.

Manage Stock





For material, enter **DXTR1###** (replace ### with the last three digits of your user, for example 014) and ensure that it is selected for plant **Dallas DL00**.

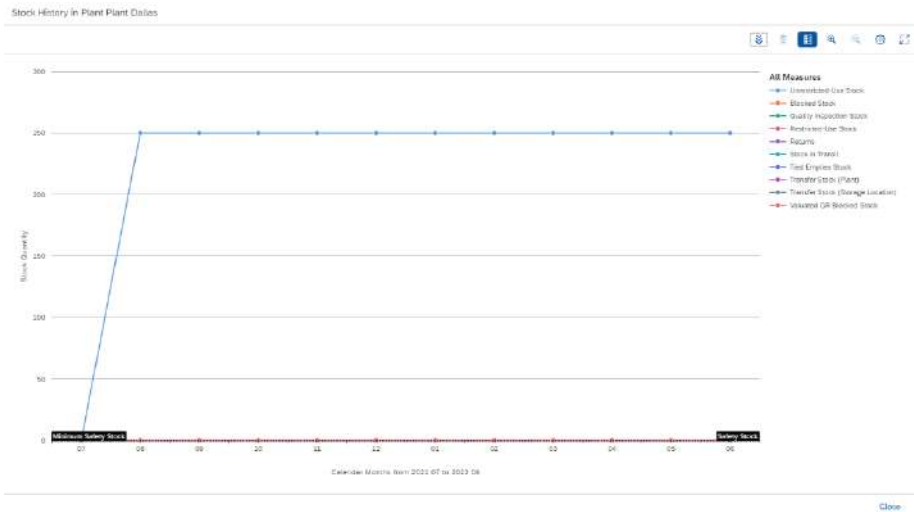
DXTR1###  
DL00

Click **Stock - Single Material** on the lower part of the screen.

Stock - Single Material


To view the stock history, click the lines   below **Stock History**.

Stock History



Close the view with **Close**.

Close

Click the Home button  to return to the SAP Fiori launchpad.

Home button

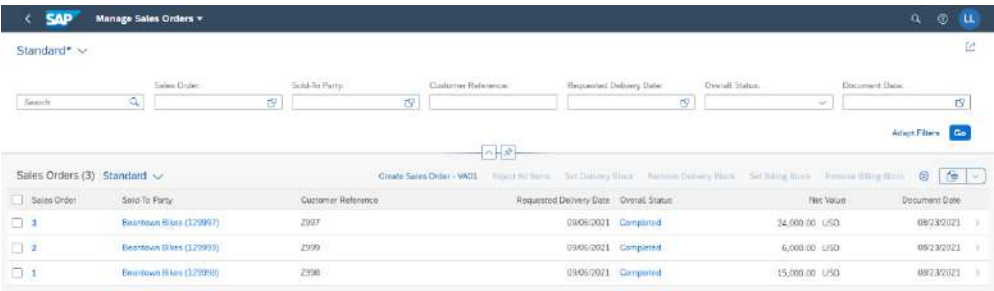
**Fact sheet apps:**

Fact sheet apps provide key information and facts about key business objectives. In doing so, they make it possible to call up specific company processes in detail and obtain key information. You can also connect to other fact sheet apps and also switch to transaction apps.



Click on the *Manage Sales Orders* app. In the *Manage Sales Orders* window, choose **Go**.

Manage Sales Orders  
Go



Click on the Buyer **Beantown Bikes (129997)**.

Beantown Bikes



Address

Postal Code:  
02210

City:  
Boston

Country/Region Key:  
US

[Clear Incoming Payments](#)

[Customer Master](#)

[Display Customer Balances](#)

[Manage Customer Line Items](#)

[Post Incoming Payments](#)

[Process Receivables](#)

[More Links](#)

You can see information about the customer and navigate to other apps. For example, you can click on the link **Post Incoming Payments**.

Post Incoming Payment

Click the Home button **SAP** to return to the SAP Fiori launchpad.


Home button

The three apps listed above are divided into dynamic and static apps.

Dynamic Apps



In the space of *Sales and Distribution*, the *Manage Sales Orders* app is a dynamic app. Currently, Global Bike has 3 different sales orders. When you create a new sales order, the number increases to 4. You might see a higher number than 3, depending on whether you or other students have already created sales orders.

Choose the Home button  to return to the SAP Fiori launchpad.

Manage Sales Orders


Home button

Static Apps

The *List Sales Orders* app is a static app. You can use this app to display all sales orders. However, after the search in the launchpad, you do not see in the tile how many sales orders there are currently at Global Bike.



List Sales Orders

Choose the Home button  to return to the SAP Fiori launchpad.


Home button



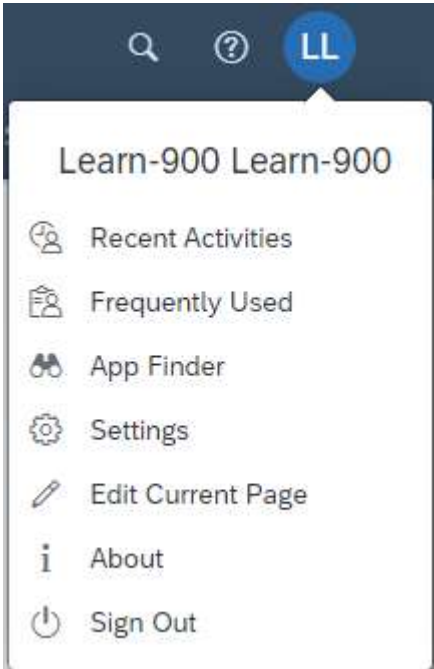
Step 4: Make Settings


**Task** Learn how to change the settings.

**Time** 5 min

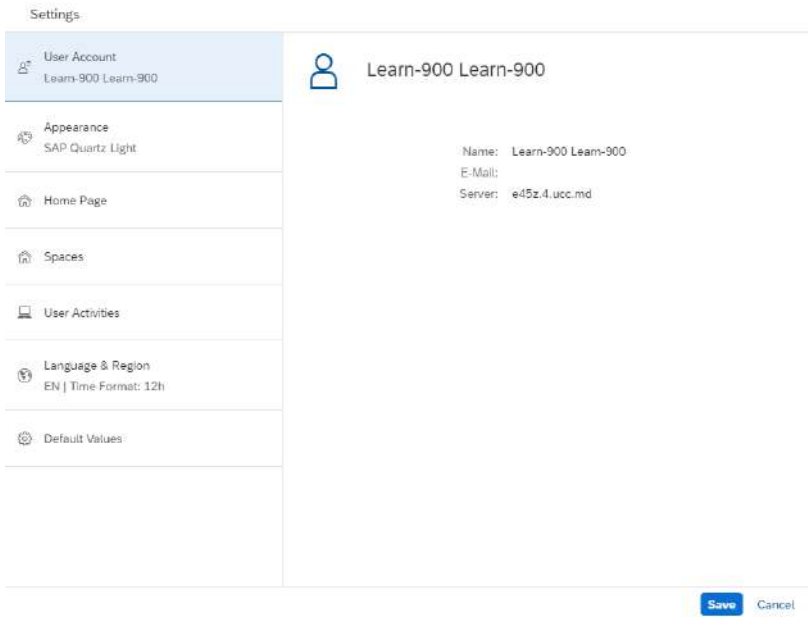
Click  to show the settings. The following view appears.


Profile




Click on  **Settings**. The following view appears. Here you can change settings such as language, date format, and default values.

Settings

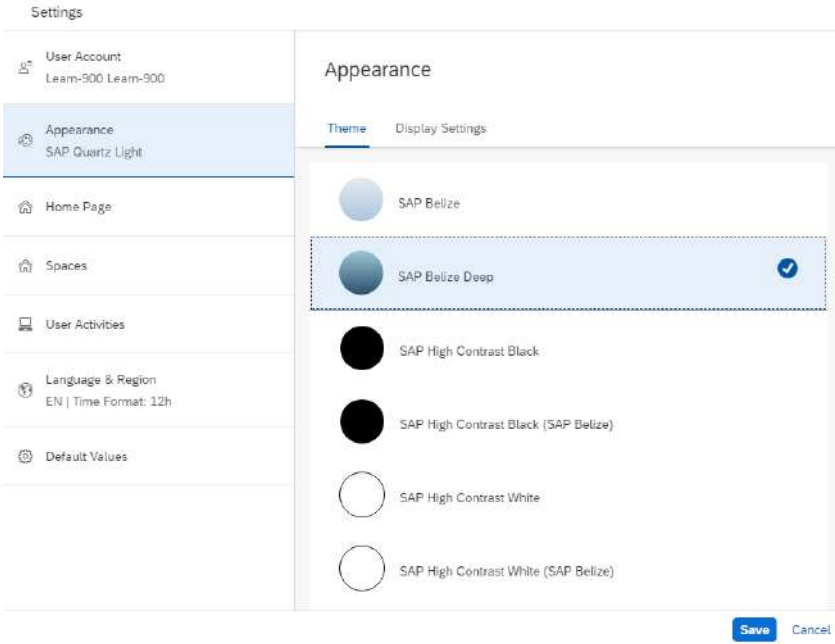



Click on the entry  **SAP Quartz Light** to see the different designs of the SAP Fiori interface. As you can see, the default theme is SAP Quartz Light.

Appearance

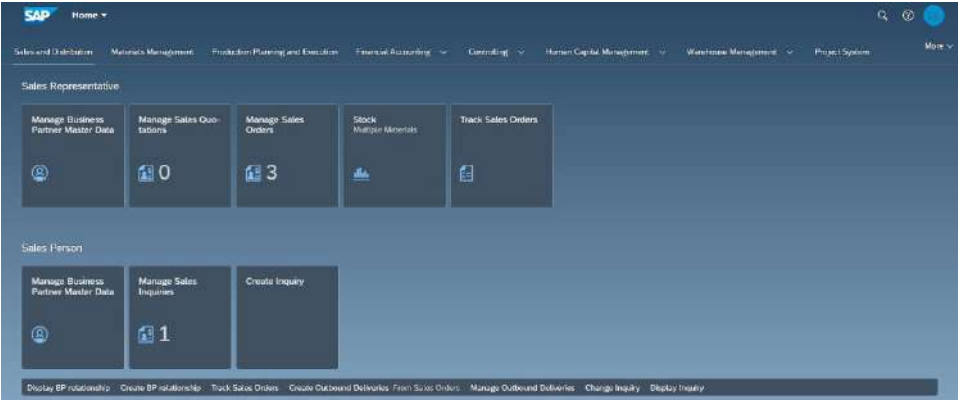
Click on  **SAP Belize Deep**. You can change the appearance of your interface on the Theme tab page.

SAP Belize Deep



Select a new theme and click . Your Fiori launchpad should have changed. The following screenshot shows the SAP Belize Deep theme.

Save



Now change the setting back to the default theme SAP Quartz Light. Afterwards, stay on the SAP Fiori launchpad for the next task.





Step 5: Export Data to Excel

**Task** Export data from SAP S/4HANA to an Excel program. **Time** 5 min

You have the option to export data to external applications. Most SAP Fiori apps allow the information to be exported to Microsoft Excel.

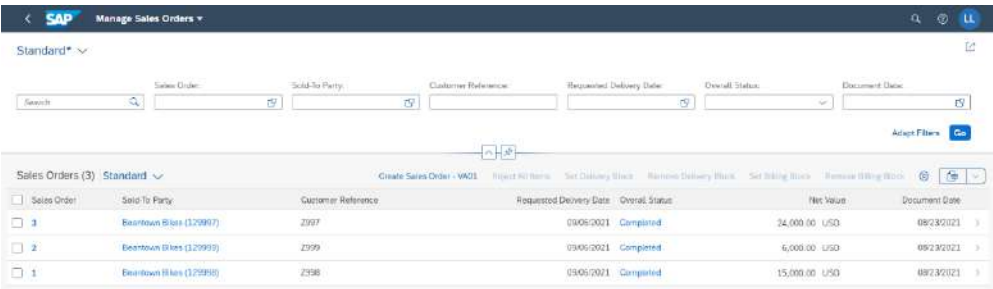
To do so, open the *Manage Sales Orders* app in the *Sales and Distribution* space.

Manage Sales Orders




Click to  display the sales orders.

Go




| Sales Order | Sold-To Party           | Customer Reference | Requested Delivery Date | Overall Status | Net Value     | Document Date |
|-------------|-------------------------|--------------------|-------------------------|----------------|---------------|---------------|
| 3           | Beantown Bikes (129997) | Z997               | 09/09/2021              | Completed      | 24,000.00 USD | 09/23/2021    |
| 2           | Beantown Bikes (129999) | Z999               | 09/09/2021              | Completed      | 6,000.00 USD  | 09/23/2021    |
| 1           | Beantown Bikes (129998) | Z998               | 09/09/2021              | Completed      | 15,000.00 USD | 09/23/2021    |

Now download the data using the (Export to Spreadsheet) button .

The system automatically creates and downloads an Excel table. The Excel is displayed either in your download folder or directly in the browser.

| A           | B                       | C                  | D                       | E              | F             | G             |
|-------------|-------------------------|--------------------|-------------------------|----------------|---------------|---------------|
| Sales Order | Sold-To Party           | Customer Reference | Requested Delivery Date | Overall Status | Net Value     | Document Date |
| 3           | Beantown Bikes (129997) | Z997               | 06.09.2021              | Completed      | 24,000.00 USD | 23.08.2021    |
| 2           | Beantown Bikes (129999) | Z999               | 06.09.2021              | Completed      | 6,000.00 USD  | 23.08.2021    |
| 1           | Beantown Bikes (129998) | Z998               | 06.09.2021              | Completed      | 15,000.00 USD | 23.08.2021    |

Close the Excel and click the Home button  to return to the SAP Fiori launchpad.

Home button

Step 6: Sending Emails

Task

Learn how to send data by e-mail with SAP S/4HANA.

Time 5 min

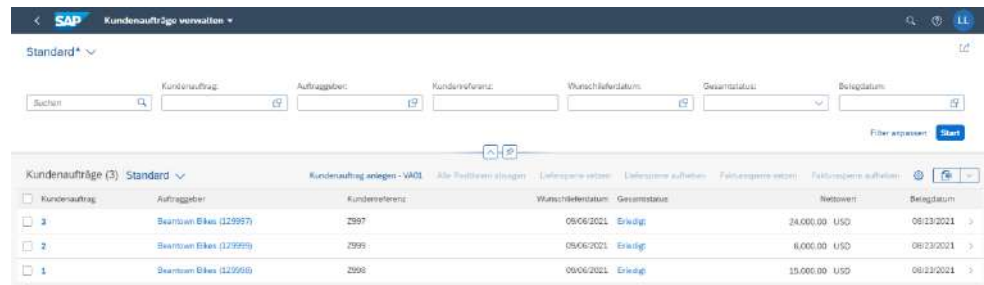
In the *Sales and Distribution* space, open the *Manage Sales Orders* app.


Manage Sales Orders

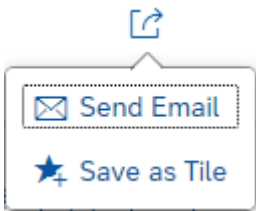


Choose **Go** without entering any values.

Go



Click the button  in the upper right corner.




Click **Send Email** .. If you have installed an e-mail program, a new window opens automatically. The most important information and the link are stored there.

Send E-Mail



Close your email program.

Click the Home button  to return to the SAP Fiori launchpad.

Home button



Step 7: Logoff from SAP S/4HANA

**Task** Log off from SAP S/4HANA successfully.

**Time** 5 min

To successfully log off from SAP S/4HANA, you need to click  in the upper right corner.

Profile  
Logout



Then choose **Sign Out**.

Sign out



Confirm the subsequent warning with **OK**. Once you have logged off, you see the logon screen for SAP S/4HANA again.

